

Prepare your conversation with Alpenrose

Fill and save in a PDF reader, or print. Your entries stay in your copy.

Choose the decision you want help with

A useful first conversation starts with what you are trying to work out. For example: how a job change affects your insurance, how to plan your first months, or which financial questions to address next.

The question I want to answer

What is changing / important date

What I already know / what I am unsure about

Prepare only the relevant information

Have your current arrangements, key dates and questions available. You do not need to put policy numbers, identity documents or detailed medical information into this planning sheet. Ask how to provide documents securely if they are needed later.

- ☐ My main question and time constraint are clear
- ☐ Relevant facts or documents are available for my own reference
- ☐ I know which unanswered points I want to discuss

[Open the introductory-conversation booking page](#)

Prepare your conversation with Alpenrose

Fill and save in a PDF reader, or print. Your entries stay in your copy.

Leave with an agreed next step

Use this page during or after the conversation. Record what was explained, what still needs confirmation and who will do what. If a question needs a tax adviser, lawyer or public authority, record that referral rather than treating it as resolved.

What I now understand

What is still open / who should answer

My next action / due date

Agreed Alpenrose follow-up, if any / expected date

Documents to prepare / agreed delivery method, if needed

Saving this PDF does not send it to Alpenrose or book an appointment. Keep it for yourself, open the booking page to choose a slot, or use the contact page to prepare your own message.

Prepare a message to Alpenrose

Official sources / checked 7 September 2026

Alpenrose booking page (www.alpenrose-partner.com)

Alpenrose contact page (www.alpenrose-partner.com)